

Freedom Dynamic[®]



Tactical asset allocation with concentrated positions for potentially higher returns

The Freedom Dynamic[®] Element of Freedom Capital Management Strategies[®] utilizes tactical asset management and concentrated portfolios in an effort to achieve higher rates of return with less attention to levels of risk. This Element incorporates economic, quantitative, and fundamental analysis of capital markets to identify the most compelling investment opportunities globally and allows portfolio managers the flexibility to make concentrated investments across asset classes, geographies, economic sectors, and investment styles. Freedom Dynamic[®] provides portfolio managers the freedom to invest outside the constraints of a traditional, static asset allocation structure in an attempt to take advantage of global capital market cycles.